

# China Steel Raw Materials & Fuels Summit 2017

The "China Steel Raw Materials & Fuels Summit 2017" is to be hosted by Custeel and co-organized by Umetal with the presence of China Iron and Steel Association (CISA) at Hyatt Regency Guiyang hotel in Guiyang, Guizhou Province, China, during Nov 1-3, 2017.

In 2017, developed economics and developing countries are recovering comprehensively with more balanced pattern and more powerful motivation of economic growth. Under the situation of booming economy all over the world, IMF predicted that the global economic growth will reach 3.5% in 2017. Promoted by the supply-side structural reform and the firm support of real estate industry, Chinese economy, in particular, has unexpectedly presented uptrend in stabilization. Thanks to the supply-side reform, ferrous commodities continue to force up prices, leading to a significant rise of steelmakers' industry status and a 6 years' high of industry profit.

While the global economic development is improving, it is also suffering from the worries about trade war. Financial risk is very likely to become a dominator and to threaten the sustainability of the global economic recovery in many ways. Nowadays, the debate about whether the Chinese economy and the world economy is short-term rebound or standing at the beginning of a new period still continues. Looking forward to 2018, will the global economy continue the strong recovery trend? Will the weak dollar come back again? How will Chinese economy go after the 19th National Congress? As the sales in the third and fourth tier cities weakened, will the negative effects of real estate regulation appear to impact the macro-economy?

Industry policy has become a core factor influencing iron and steel industry in recent years; under the backdrop that inferior quality steel elimination and de-capacity tasks have been gradually accomplished, what course will the related policies follow? Will environmental protection be put on the cusp? How long will the good profitability of steel industry last? Will a new rising period approach? What's the supply-demand pattern of global iron ore market like in 2018? How much will the iron ore cost curve move down? Will the production resumption of China's domestic iron ore mines peak? Will steel scrap continue to replace iron ore in part? Will coking coal and coke which are closely tied with environmental protection continue to see remarkable vibration? Will steel consumption turn weak again owing to shrinking export and regulation on property market? Will the shapely fluctuating futures market become a star financial method? How do steel and raw materials industries tackle the deepening of industry financialisation and the upsurging of OTC option?

The China Steel Raw Materials & Fuels Summit has been held for 10 sessions in a row and has become an annual highlight conference in iron and steel industry. Custeel will bring industry experts and elites together, discussing the future of the industry and mapping out the blueprint for 2018.

Looking forward to your presence at the China Steel Raw Materials & Fuels Summit 2017!



## Conference Agenda (Preliminary, subject to the actual situation)

### Day 1: Nov 1, 2017 Registration & Seminar

**10:00-21:00 Registration Venue: Hyatt Regency Guiyang Hotel**

**14:00-18:00 Pre-summit Seminars & Activities**

- **Options Seminar**
- **Futures Seminar**
- **Coal & Coke Seminar**
- **Scrap Seminar**
- **Texas hold'em Poker**
- **3rd Custeel Basketball Tournament**
- **Wine and Taste**

### Day 2: Nov 2, 2017

- **08:30 - 08:45 Opening Address**

---- Xu Shishuai, President of Custeel and Deputy General Manager of Angang Steel Company Limited (Ansteel)

#### **Steel Industry Analysis**

- **08:45 - 09:15 Steel Industry Situation and Outlook Against the Backdrop of Supply-side Reform**

---- Leadership, China Iron and Steel Association (CISA)

- **09:15 - 09:40 Development Opportunities and Challenges of Steel Companies under New Environmental Policies**

--- Leadership, Large-sized Steel Mill

- **09:40 - 10:05 Development Characteristics and Steelmakers in West China and Raw Material Purchasing Strategy**

--- Leadership, China Domestic Steel Mill

- **10:05 - 10:30 Global Iron Ore Market under Changing Supply and Demand**

---- Leadership, Global Miner

- **10:30 - 10:55 Production Resumption and Future Development of Domestic Ore Miners**

----Leadership, Metallurgical Mines' Association of China

- **10:55 - 11:30 How to Use Financial Derivative Tools for Company Upgrading**

---- Famous Exchange and Investment Institution

➤ **11:30 - 12:00 Steel Industry Policies Analysis and Long-term Forecast**

---- To be Advised, Industry Expert

**Experts Insight**

➤ **14:00 – 15:00 China Economic and Financial Market Outlook**

----To be Advised, Renowned Economist

➤ **15:00 – 15:30 Major Assets Allocation in 2018-2019**

----To be Advised, Famous Investment Institution

➤ **15:30 – 16:10 Panel Discussion Between First-tier Companies**

**Guests: Steel Mills and Trading Bodies**

**Topics:**

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|--|---|
| ◆ How will the Supply-side Reform Affect Entity Enterprises?             | ◆ Coping strategies of Steel Mills under the New Environmental Protection Situation |
| ◆ Current Operation Situation of Steel Companies with Rebounding Profits | ◆ Pros and Cons of Financial Derivative Tools for Entity Enterprises                |
| ◆ Outlook for Iron Ore Price in 2018                                     | ◆ Will the Iron Ore Pricing Power Reverse?  |

➤ **16:10 – 16:50 Panel Discussion Between Mining Companies**

**Guests: Australian, Indian and Chinese Miners**

**Topics:**

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|---|---|
| ◆ International Miners' Production Dynamics in 2018                           | ◆ Will the Balance of Iron Ore Supply and Demand See a Thorough Change? |
| ◆ Production Resumption Situation and Future Direction of Domestic Ore Miners | ◆ How will the Environmental Protection Affect Domestic Miners?         |
| ◆ Opinions on the Use of Partial Scrap Instead of Iron Ore                    | ◆ Iron Ore Supply and Demand Forecast in 2018                           |

➤ **16:50 – 17:30 Panel Discussion on Investment and Trading**

**Guests: Traders and Researcher**

**Topics:**

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|---|--|
| ◆ Global Bulk Commodities Long-term Trend                     | ◆ Opinions on Depreciating US Dollar and Appreciating RMB                                  |
| ◆ How will the Financial Regulation Affect Commodity Futures? | ◆ How will the Trading Logics of Ferrous Futures Market Develop?                           |
| ◆ What's the Contradictions of Ferrous Commodities in 2018?   | ◆ Sharing of Trading Strategy of Futures Market and Application of Futures and Spot Market |

## **17:30 – 18:00 Market Outlook for 2018**

### **➤ Steel and Raw Material Market Forecast for 2018**

---- To be Advised, Senior Analyst from Custeel

**Day 3: Nov 3, 2017**

### **Business Visits**

# China Steel Raw Materials & Fuels Summit 2017

Nov 1 – Nov 3, 2017, Guiyang, Guizhou, P.R. China

## Conference Participation Registration Form

Date \_\_\_\_\_

### Delegate Details

Please send your requests prior to Oct 20, 2017 due to Limited Rooms.				
No.	Family Name (Dr/Mr/Ms)	First Name	Position	E-mail
1				
2				
Company				
Tel			Fax	
Country				

### Company Profile in Conference Book

If there are three or more delegates from your company attending the above-mentioned conference, we will leave a room in our conference proceedings for your company brief introduction. So please kindly help us complete the information of your company in the table below.

Company Name 公司名			
Head Office Address 总公司地址			
Agent/Branch/Others Address 分公司/代表处及其他 地址			
Contact Person 联系人		Position 职务	
Office No. 办公电话		Mobile 手机	
Fax 传真		Email 邮箱	
Main Products 主营产品			
Company Profile (in 200-300 words) 公司简介			

## Registration Fee & Payment Means (Please tick off your price level)

Date	VIP Club Member Price	Member Price	Non-Member Price
A. Early Bird Preferential ( before Oct. 10, 2017)	Free	<input type="checkbox"/> USD 1,200	<input type="checkbox"/> USD 1,400
B. Registration Fee (before Oct. 31, 2017)	Free	<input type="checkbox"/> USD 1,400	<input type="checkbox"/> USD 1,600
C. Spot Registration	Free	<input type="checkbox"/> USD 1,600	<input type="checkbox"/> USD 1,700

**Note:** Registration can only be confirmed upon receipt of payment or proof of payment. If you are not able to attend, a substitute delegate will be accepted. It may be necessary for reasons beyond the control of the organizers to alter the content, timing and venue. In the unlikely event of the conference being cancelled or curtailed due to any reason beyond the control of Custeel, or it is necessary or advisable to relocate or change the date and/or location of the event, neither CUSTEEL nor its employees will be held liable for refunds, damages and/or additional expense which may incurred by delegates.

☐ I have arranged a bank transfer of USD \_\_\_\_\_ to the Conference Bank. (The proof of payment has been sent to you).

Remittance Information			
Account Bank	Bank of Communications, Beijing Branch, Tuanjiehu Sub-Branch		
A/C No.	110060744018010009570	SWIFT BIC	COMMCNSHBJG
Intermediary Bank	JPMorgan Chase Bank. N. A. New York	SWIFT BIC	CHASUS33
Beneficiary (Company Name)	BEIJING CUSTEEL E-COMMERCE CO., LTD.		
Company Address	23/F, New Poly Plaza, No.1 North St., Dongcheng Dist., Beijing, 100010, China		



**Please Return the Participation Form to Conference Secretariat:**

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