



Chinese Steel Mills' Iron Ore Inventory Tracking

Umetal Inside Research

| No. | Steel Mill | English Abbreviation | Region | Production Capacity (tonne) | Ratio of Imported Ore in BF Burden Composition | Imported Ore Inventory (Days/QTY) | Domestic Ore Inventory (Days/QTY) | Cargo on Voyage (tonne) |
|-----|------------|-------------------------------------|----------|-----------------------------|--|-----------------------------------|-----------------------------------|-------------------------|
| 1 | 鞍钢 | Ansteel | Liaoning | 25,000,000 | 25% | 20d/800,000t | N/A | 0 |
| 2 | 凌源钢铁 | Lingyuan Steel | Liaoning | 3,500,000 | 4%-5% | 100,000t | 30d/600,000t | 0 |
| 3 | 鞍凌 | Anling Steel | Liaoning | 2,000,000 | 20% | 50,000t | 50d/300,000t | 0 |
| 4 | 新抚钢 | Xinfu Steel | Liaoning | 3,000,000 | 10% | 20d/50,000t | 20d/250,000t | 0 |
| 5 | 本钢 | Benxi Steel | Liaoning | 8,000,000 | 40% | 30d/500,000t | 7d/180,000t | 0 |
| 6 | 北台 | Beitai Steel | Liaoning | 8,000,000 | 30% | N/A | 250,000t | 0 |
| 7 | 西林特钢 | Xilin Special Steel | Jilin | 2,000,000 | 11.50% | 80d/100,000t | 30d/300,000t | 0 |
| 8 | 通化钢铁 | Tonghua Steel | Jilin | 7,000,000 | 53% | 30d/370,000t | 230,000t | 0 |
| 9 | 天津轧一 | Tianjin Metallurgical No.1 Steel | Tangshan | 5,000,000 | N/A | N/A | N/A | 0 |
| 10 | 迁安九江线材 | Jiujiang Wire | Tangshan | 10,000,000 | 100% | 52d/2,000,000t | 200,000t | 0 |
| 11 | 港陆 | Ganglu Steel | Tangshan | 7,000,000 | 100% | 13d/200,000t | 15d/70,000t | 640,000 |
| 12 | 瑞丰 | Ruifeng Steel | Tangshan | 3,500,000 | 100% | 120,000t | N/A | 350,000 |
| 13 | 兴隆钢铁 | Xinglong Steel | Tangshan | 2,800,000 | 25% | 30d/120,000t | 10d/300,000t | 0 |
| 14 | 唐银 | Tangyin Steel | Tangshan | 3,000,000 | 80% | 5d | N/A | 0 |
| 15 | 唐钢不锈钢 | Stainless Steel Co., Tangshan Steel | Tangshan | 2,600,000 | 90% | 5d/50,000t | 30,000t | 0 |
| 16 | 华西钢铁 | Huaxi Steel | Tangshan | 1,500,000 | N/A | N/A | N/A | 0 |
| 17 | 鑫达钢铁 | Xinda Group | Tangshan | 8,000,000 | 100% | 1,000,000t | N/A | 200,000 |
| 18 | 松汀钢铁 | HBIS Songting Steel | Tangshan | 5,000,000 | 100% | N/A | 7d/35,000t | 0 |
| 19 | 国丰 | Guofeng Steel | Tangshan | 8,000,000 | 90% | 45d/1,600,000t | 50,000t | 0 |
| 20 | 唐山德龙 | Tangshan Delong Steel | Tangshan | 2,400,000 | 60%-70% | 25d/150,000t | 12d/38,000t | 90,000 |
| 21 | 凯恒钢铁 | Hebei Kaiheng Steel | Tangshan | 2,400,000 | 63% | 45d/300,000t | 10d/20,000t | 100,000 |
| 22 | 唐山建龙 | Tangshan Jianlong Steel | Tangshan | 3,000,000 | 20% | 60d/150,000t | 11d/60,000t | 0 |
| 23 | 津西钢铁 | Jinxi Steel | Tangshan | 8,000,000 | 50% | 33d/500,000t | 7d/100,000t | 0 |
| 24 | 唐海文丰钢铁 | Tanghai Wenfeng Steel | Tangshan | 1,500,000 | 100% | 10d/80,000t | N/A | 0 |
| 25 | 燕山钢铁 | Yanshan Steel | Tangshan | 8,000,000 | 85% | 20d/500,000t | 20d/100,000t | 1,200,000 |
| 26 | 国义钢铁 | Guoyi Steel | Tangshan | 2,500,000 | 80% | 10d/40,000t | N/A | 0 |
| 27 | 东海钢铁 | Donghai Steel | Tangshan | 2,400,000 | 80% | 15d | N/A | 0 |
| 28 | 唐钢中厚板 | Medium Plate Co., Thangshan Steel | Tangshan | 3,000,000 | 80% | 120,000t | 30,000t | 0 |
| 29 | 首钢京唐 | Shougang Jingtang | Tangshan | 9,000,000 | 80% | N/A | N/A | 0 |

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| 30 | 唐钢 | <u>Thangshan Steel</u> | Tangshan | 18,000,000 | 70% | 830,000t | N/A | 0 |
| 31 | 武安东山 | Wu'an City Dongshan Steel | Hebei | 1,000,000 | 70% | 5d/30,000t | 20d/100,000t | 0 |
| 32 | 邢台钢铁 | <u>Xingtai Steel</u> | Hebei | 3,000,000 | 60% | 30d/270,000t | 7d/100,000t | 0 |
| 33 | 邯钢 | Handan Steel | Hebei | 8,000,000 | 70% | 1,200,000t | 20d | 0 |
| 34 | 河北敬业 | <u>Hebei Jingye</u> | Hebei | 8,000,000 | 80% | 16d | 10d | 0 |
| 35 | 金马工业 | <u>Shandong Jinma Industrial Group</u> | Hebei | 3,000,000 | 65% | 20d/250,000t | 10d/50,000t | 0 |
| 36 | 新金钢铁 | <u>Xinjin Steel</u> | Hebei | N/A | 70% | 30d/300,000t | 10d | 0 |
| 37 | 天铁 | <u>Tianjin Tiantie</u> | Hebei | 7,000,000 | 80% | 150,000t | 15d/160,000t | 350,000 |
| 38 | 邢台德龙 | Xingtai Delong | Hebei | 3,000,000 | 80% | 12d/100,000t | 12d/20,000t | 0 |
| 39 | 新兴铸管 | <u>Xinxing Ductile Iron Pipes</u> | Hebei | 3,500,000 | N/A | N/A | 10d | 0 |
| 40 | 首钢秦皇岛 | <u>Shougang Qinhuangdao</u> | Hebei | 3,000,000 | 100% | 35d/290,000t | N/A | 260,000 |
| 41 | 宣化钢铁 | <u>Xuanhua Steel</u> | Hebei | 6,900,000 | 30% | N/A | 35d | 0 |
| 42 | 纵横钢铁 | Zongheng Steel | Hebei | 6,000,000 | N/A | N/A | N/A | 0 |
| 43 | 前进钢铁 | <u>Qianjin Steel</u> | Hebei | 4,000,000 | N/A | N/A | N/A | 0 |
| 44 | 霸州新亚 | <u>Bazhou Xinya Metal</u> | Hebei | 3,500,000 | N/A | N/A | N/A | 0 |
| 45 | 承钢 | <u>Chengde Steel</u> | Hebei | N/A | 30% | 280,000t | N/A | 0 |
| 46 | 天津钢管 | <u>Tianjin Pipe Group</u> | Tianjin | 4,000,000 | N/A | N/A | N/A | 0 |
| 47 | 山西中阳钢铁 | <u>Shanxi Zhongyang Steel</u> | Shanxi | 3,000,000 | 80% | 30d/500,000t | 17d/40,000t | 190,000 |
| 48 | 山西建邦 | <u>Shanxi Jianbang Group</u> | Shanxi | 3,000,000 | 50% | 100,000t | 10d | 500,000 |
| 49 | 山西高义 | <u>Gaoyi Steel</u> | Shanxi | 2,000,000 | 56% | 230,000t | 75,000t | 55,100 |
| 50 | 长治钢铁 | <u>Changzhi Steel</u> | Shanxi | 3,600,000 | N/A | N/A | 15d | 0 |
| 51 | 山西晋钢 | <u>Jincheng Steel</u> | Shanxi | 5,000,000 | N/A | N/A | 3d | 0 |
| 52 | 翼城钢铁 | <u>Yicheng Steel</u> | Shanxi | 1,500,000 | 75% | 25d | 22d | 0 |
| 53 | 新金山特钢 | <u>Xinjinshan Especail Steel</u> | Shanxi | 3,500,000 | N/A | N/A | N/A | 0 |
| 54 | 山西宏达钢铁 | <u>Shanxi Hongda Steel</u> | Shanxi | 1,000,000 | N/A | N/A | N/A | 0 |
| 55 | 太原钢铁 | <u>Taiyuan Steel</u> | Shanxi | 10,000,000 | 30% | N/A | 20d | 0 |
| 56 | 莱钢 | <u>Laiwu Steel</u> | Shandong | 8,000,000 | 75% | 320,000t | 32d/400,000t | 330,000 |
| 57 | 济钢 | <u>Jigang</u> | Shandong | 7,000,000 | 70% | N/A | 20d | 0 |
| 58 | 莱钢永锋 | <u>Yongfeng Group</u> | Shandong | 5,000,000 | N/A | 650,000t | 30,000t | 224,100 |
| 59 | 青岛钢铁 | <u>Qingdao Steel</u> | Shandong | 3,000,000 | 100% | 30d/350,000t | N/A | 150,000 |
| 60 | 山东广富 | <u>Guangfu Group</u> | Shandong | 1,000,000 | 90% | 270,000t | 30,000t | 0 |

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| 61 | 石横特钢 | <u>Shiheng Special Steel</u> | Shandong | 3,000,000 | N/A | 15d/150,000t | 17d | 0 |
| 62 | 潍坊特钢 | <u>Weifang Special Steel</u> | Shandong | 3,000,000 | N/A | N/A | N/A | 0 |
| 63 | 临沂三德 | <u>Linyi Steel</u> | Shandong | 4,500,000 | 100% | 15d/300,000t | N/A | 0 |
| 64 | 申特钢铁 | <u>Shente Steel</u> | Jiangsu | 3,000,000 | 54% | 10d/120,000t | 6d/20,000t | 0 |
| 65 | 兴澄特钢 | <u>Xingcheng Special Steel</u> | Jiangsu | 6,000,000 | 100% | 35d/450,000t | N/A | 350,000 |
| 66 | 常州东方特钢 | <u>Dongfang Special Steel</u> | Jiangsu | 1,500,000 | 100% | 30d/250,000t | 16d/150,000t | 0 |
| 67 | 徐州东南钢厂 | Xuzhou Dongnan Steel | Jiangsu | 1,500,000 | 80% | 23d | N/A | 0 |
| 68 | 泰发钢铁 | Taifa Steel | Jiangsu | 2,200,000 | 65% | 8d/40,000t | 7d/20,000t | 60,000 |
| 69 | 苏州钢铁 | Suzhou Steel | Jiangsu | 1,200,000 | 56% | 150,000t | 45d | 0 |
| 70 | 江苏南钢 | <u>Jiangsu Nangang</u> | Jiangsu | 8,000,000 | 100% | 300,000t | 300,000t | 0 |
| 71 | 江苏淮钢 | <u>Jiangsu Huaigang</u> | Jiangsu | 3,000,000 | N/A | N/A | 15d | 0 |
| 72 | 永钢 | <u>Yonggang Group</u> | Jiangsu | 8,000,000 | N/A | N/A | N/A | 0 |
| 73 | 中天钢铁 | <u>Zenith Steel</u> | Jiangsu | 11,000,000 | 100% | 60d/1,000,000t | N/A | 1,000,000 |
| 74 | 沙钢 | <u>Shagang</u> | Jiangsu | 20,500,000 | 100% | 30d | N/A | 0 |
| 75 | 宁波钢铁 | <u>Ningbo Steel</u> | Zhejiang | 4,000,000 | 100% | 30d/300,000t | N/A | 300,000 |
| 76 | 杭州钢铁 | <u>Hangzhou Steel</u> | Zhejiang | 4,000,000 | 70% | 26d/200,000t | 30,000t | 0 |
| 77 | 芜湖新兴铸管 | Wuhu Xinxing Ductile Iron Pipes | Anhui | 3,500,000 | 80% | 470,000t | 130,000t | 0 |
| 78 | 马钢 | <u>Magang</u> | Anhui | 16,000,000 | 70% | 30d/1,500,000t | 25d | 0 |
| 79 | 安徽长江钢铁 | <u>Changjiang Steel</u> | Anhui | 2,000,000 | 70% | 300,000t | 140,000t | 80,000 |
| 80 | 华菱湘钢 | <u>Valin Xiangtan Steel</u> | Hunan | 8,000,000 | 70% | 35d | N/A | 0 |
| 81 | 冷水江钢铁 | Lengshuijiang Steel | Hunan | 3,000,000 | 80% | 290,000t | 30,000t | 370,000 |
| 82 | 衡阳钢管厂 | <u>Hengyang Valin Steel Tube</u> | Hunan | 1,300,000 | N/A | 10d | N/A | 0 |
| 83 | 涟源钢铁 | <u>Valin Steel</u> | Hunan | 8,000,000 | 70% | 30d/1,200,000t | 15d/80,000t | 0 |
| 84 | 武汉钢铁 | <u>WISCO</u> | Hubei | 18,000,000 | 80% | 30d/1,500,000t | 11d | 0 |
| 85 | 鄂钢 | <u>Echeng Steel</u> | Hubei | 5,000,000 | N/A | N/A | 8d | 0 |
| 86 | 新冶钢 | <u>Xinyegang Steel</u> | Hubei | 2,000,000 | 75% | 400,000t | 11d/50,000t | 0 |
| 87 | 新余钢铁 | <u>Xinyu Steel</u> | Jiangxi | 8,800,000 | 50% | 60d | 9d | 0 |
| 88 | 萍钢 | <u>Pingxiang Steel</u> | Jiangxi | 8,000,000 | 50% | 87,500t | 90,000t | 70,000 |
| 89 | 方大特钢 | Fangda Special Steel | Jiangxi | 1,500,000 | 70% | 30d/200,000t | N/A | 0 |
| 90 | 南阳汉冶 | <u>Hanye Special Steel</u> | Henan | 3,000,000 | 60% | 25d/250,000t | 10d/60,000t | 0 |
| 91 | 济源钢铁 | <u>Jiyuan Steel</u> | Henan | 2,600,000 | 57% | 750,000t | 100,000t | 160,000 |

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| 92 | 信阳钢铁 | <u>Xinyang Steel</u> | Henan | 3,000,000 | 60% | 20d/300,000t | 5d/30,000t | 170,000 |
| 93 | 安阳钢铁 | <u>Anyang Steel</u> | Henan | 10,000,000 | 80% | 25d/1,200,000t | 6d | 1,500,000 |
| 94 | 柳州钢铁 | <u>Liuzhou Steel</u> | Guangxi | 11,000,000 | 55% | 1,000,000t | 500,000t | 500,000 |
| 95 | 广东韶钢 | <u>Guangdong Shaoguan Steel</u> | Guangdong | 5,000,000 | 50% | N/A | 20d | 0 |
| 96 | 福建三钢 | <u>Fujian Sangang</u> | Fujian | 8,000,000 | 70% | 30d/600,000t | 20d/200,000t | 0 |
| 97 | 芜湖富鑫 | <u>Wuhu Fuxin Steel</u> | Anhui | 450,000 | 75% | N/A | 18d | 0 |
| 98 | 昆明钢铁 | <u>Kunming Steel</u> | Yunnan | 7,000,000 | N/A | N/A | N/A | 0 |
| 99 | 达州钢铁 | <u>Dazhou Steel</u> | Sichuan | 3,000,000 | 45% | 45d/250,000t | 43d/350,000t | 0 |
| 100 | 宝钢 | <u>Baosteel</u> | Shanghai | 15,500,000 | 100% | 60d | N/A | 0 |



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